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SUGAR REPORTS

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AGRICULTURE - WASHINGTON

MARKET REVIEW

Stability continued to characterize the prices and movement of sugar for U. S. consumption through July 23 despite international tensions and briefly erratic behavior of world sugar prices.

Refiners deliveries during the week ended July 19 were down from those of the previous week but deliveries by beet processors and importers increased. The total for the week was slightly below the average for the same week during the previous three years. Sugar production from 1957-58 crops of beets and cane is virtually completed in all of the major areas that supply this market except Hawaii. The supply mostly produced and available under present quotas, amounts to about 750,000 tons more than normally would be marketed before October when new crop mainland beet and cane sugar becomes available. This capability to service a substantially accelerated flow of sugar, if needed, is reflected in the stability of domestic raw sugar prices.

The spot price of domestic raw sugar, duty paid, at New York is expected to average 6.20 cents per pound during the first seven months of 1958 or .10 cent below the average for the same period in 1957. The January-July 1958 average wholesale price of refined sugar at New York probably will be 9.22 cents per pound or .09 cent above that of last year. The differential between raw and refined sugar prices at New York has averaged 3.02 cents through July 1958 or .19 cent above that for the same period last year. With refined sugar presently quoted at 9.35 cents per pound at New York the differential for July will be about 3.05 cents.

Quoted prices for refined cane sugar remain at 9.35 cents per pound in the Northeast, 9.20 in the Southeast, 9.15 in the Gulf territory, 9.05 in the Chicago-West territory with a .10 cent allowance to most of Illinois, southeastern Wisconsin, and St. Louis. On the Pacific Coast the quoted price is 9.30 for California, Arizona and Nevada and 9.05 cents in the balance of the territory with direct shipping allowances to the states of Washington and Oregon.

The quoted price for beet sugar in the Chicago-West territory remains at 8.85 cents. However, in the Chicago switching territory orders are being currently taken on a day to day basis at 8.55 cents per pound.

In Iowa, Minnesota, North Dakota, South Dakota, and Missouri, except for St. Louis, orders are being taken on the basis of 8.40 cents plus prepay, and in the balance of this territory the basis price is 8.65 cents, with a .10 cent allowance to most of Illinois, southeastern Wisconsin, and St. Louis, Missouri. Beet processors quote 9.20 cents in California, Arizona and Nevada and 8.95 cents in the balance of the Pacific Coast territory. Varying direct shipping allowances are being made for deliveries to Washington and Oregon. Eastern beet sugar is generally quoted at 8.65 cents but actual prices vary depending on the proximity to the Chicago switching territory. In southwestern Michigan the price is 8.45 cents and in northeastern Ohio beet sugar is priced at 8.80 cents per pound.

Distribution for United States consumption through July 19, 1958, totaled 4,643 thousand tons, slightly below that for the same period last year. Beet sugar deliveries were 32 thousand tons above those of 1957 and cane deliveries were below those of last year. At this time last year beet processors' supplies permitted weekly marketings of only about 45 thousand tons before new crop sugar was available in October. Larger current effective inventories will permit marketings through September at the 55 thousand ton rate of the week ending July 19.

Deliveries by states through May show increased total deliveries to all regions but the Mid-Atlantic. Beet sugar deliveries were up in all regions but cane sugar deliveries were down in the Mid-Atlantic and West. Cane sugar deliveries were down 591 thousand bags in California but were slightly higher for the other states in the Western region. Beet sugar deliveries to California increased 783 thousand bags and were up 96 thousand bags to the other states in this region. In the North Central region both beet and cane sugar deliveries increased over those of last year. Beet sugar deliveries to Illinois were up slightly with a slight reduction deliveries of cane sugar. Beet sugar deliveries to the other states in the North Central region were up 447 thousand bags or 10.5 percent while cane sugar deliveries to these states increased 371 thousand bags or 5.2 percent.

Data so far available for 1958 indicate a change in the relationship between the volume of deliveries of corn sweeteners and sugar which, if continued, would be highly significant even though the change is fairly small in percentage of total sweeteners. During January-May 1958 corn sweetener deliveries, on a solids basis, were up 10.5 percent from the like period in 1957 and 6.4 percent above January-May 1956. Calendar year deliveries prior to 1958 were quite stable. Deliveries in 1955, 1956 and 1957 totaled about

963,991 and 989 thousand tons respectively. Sugar deliveries for the first five months of 1958 were up only 3.3 percent from 1957 and down 1.7 percent from 1956. The corn sweeteners increase from 1957 to 1958 for the five months amounts to 40,000 tons on a dry basis. One factor, of course, is that New York quoted prices for corn sweeteners, which incidentally have remained constant since September 1957, are now lower per pound of solids in relation to New York quoted prices for sugar than in any recent year. A more detailed analysis is being undertaken.

In a short-lived speculative flurry during the week ending July 18 the world market spot price for raw sugar rose above the 3.38-3.43 range of the preceding five and one-half weeks to 3.85 cents on July 18. This high was equal to the previous maximum quotation this year which occurred on January 2 and 3. By July 22, the price had retreated to 3.53 cents. Trading in futures contracts reached 2,314 on July 18 and averaged 1,679 during the five market days between July 16 and 22. This compares with a daily average of 242 contracts traded during the second half of June.

Cuba finished her 1958 campaign with a production of 5,610,000 Spanish long tons, adding about 8,000 tons to the supply in this area as reported last month.

As of the first week in July, 1,317,000 short tons of sugar commercial weight, had been produced in the Philippines; three mills were still grinding. Sugar production suffices to fill 1958 domestic and U. S. quota requirements in addition to about 30,000 tons from current (October to September) crop year production which entered into the U. S. in 1957. Whether the country can also fill its ISA quota and Special Reserve tonnage, 45,098 metric tons, raw value, remains to be seen.

Haiti produced only about 40,000 metric tons of sugar this year and will not be able to export more than 1,400 tons to the free market. Accordingly it surrendered 43,600 tons of its quota; that tonnage was tentatively reassigned under the Article 19 (1) (i) procedure of the International Sugar Agreement, 16,078 tons to Czechoslovakia, 10,157 tons to Hungary, 9,467 tons to Cuba, and 7,898 to other countries in proportion to their basic export tonnages.

Brazil's complete 1957/58 crop year data show production during the 12 month period ended in May 1958 was 2,669,000 metric tons, commercial weight, a 17.9 percent increase over the preceding year. Production in the northern states declined slightly from

1,053,000 to 1,032,000 tons, an apparent result of the recent drought in that area. Exports from Brazil during the crop year ended in May 1958 were a record 673,000 tons and during January-May 1958 290,000 tons. Stocks at the end of the crop year were 363,000 tons, the equivalent of 2.2 months of average domestic requirements.

1957 DELIVERIES OF PACKAGED, BULK, AND LIQUID SUGAR BY PRIMARY DISTRIBUTORS

by
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In 1957 for the first time, bulk sugar deliveries to industrial consumers were reported separately to the Sugar Division by primary sugar distributors. Thus it is now possible to analyze the regional deliveries of sugar for industrial and institutional use for a full year by the method delivery. Last year, 12 percent of industrial sugar deliveries were bulk granulated sugar as compared to 19.2 percent for liquid sugar. Bulk sugar deliveries have increased 141 percent over the 1954 deliveries reported by the Census of Manufactures as compared to a 22 percent increase for liquid sugar during the same period. Bulk beet sugar deliveries increased from a reported 97 thousand tons in 1954 to 278 thousand tons in 1957, or 187 percent, while bulk cane sugar deliveries were up 115 percent, from 165 to 354 thousand tons.

Indications are that bulk deliveries will be an even larger percentage of industrial deliveries in the future. During 1957 almost 81 percent of sugar deliveries for industrial and institutional use were in granulated form and about 69 percent represented packaged sugar. Some of the technical limits on the amount of liquid sugar that can be used by some industries, such as in dry mixes, do not apply to deliveries of bulk granulated sugar. With both the largest beet processor and the largest cane sugar refiner establishing facilities for the delivery of bulk and liquid sugar in the Chicago territory bulk sugar deliveries may be expected to increase in that territory. With only 3 percent of industrial sugar deliveries to the South being made in bulk it appears that such deliveries should increase to that region.

Primary distributors now report total deliveries of granulated sugar and liquid sugar by the business of the buyer but the bulk portion

Table 1.-Volumes by quarters of packaged, bulk and liquid sugar deliveries by primary distributors in 1957

(1,000 cwt. refined)

	U.S. total	New England	Middle Atlantic	South	North Central	West
Total direct deliveries						
First quarter	32,033	1,853	8,514	8,959	8,778	3,929
Second quarter	43,257	2,121	9,744	12,150	12,943	6,299
Third quarter	45,277	2.083	10,046	12,041	12,764	8,343
Fourth quarter	38,438	2,052	9,222	9,377	12,404	5,383
Total	159,005	8,109	37,526	42,527	46,889	23,954
Consumer size packages (granulated) (less than 50 lbs.)						
First quarter	10,416	684	2,095	3,433	2,699	1,505
Second quarter	14,988	740	2,436	5,271	4,484	2,057
Third quarter	15,784	755	2,631	5,309	4,692	2,397
Fourth quarter	12,807	756	2,265	3,975	3,889	1,922
Total	53,995	2,935	9,427	17,988	15,764	7,881
Total industrial and institutional						
First quarter	21,617	1,169	6,419	5,526	6,079	2,424
Second quarter	28,269	1,381	7,308	6,879	8,459	4,242
Third quarter	29,493	1,328	7,415	6,732	8,072	5,946
Fourth quarter	25,631	1,296	6,957	5,402	8,515	3,461
Total	105,010	5,174	28,099	24,539	31,125	16,073
(a) Bulk sugar(granulated)						
First quarter	2,661	153	1,039	158	679	632
Second quarter	2,954	132	891	133	823	975
Third quarter	3,537	126	1,005	188	904	1,314
Fourth quarter	3,491	152	1,186	248	1,040	865
Total	12,643	563	4,121	727	3,446	3,786
(b) Liquid sugar						
First quarter	3,807	312	1,887	468	698	442
Second quarter	4,958	422	2,322	623	749	842
Third quarter	7,080	443	2,446	674	815	2,702
Fourth quarter	4,313	363	2,027	586	679	658
Total	20,158	1,540	8,682	2,351	2,941	4,644
(c) Industrial and institutional packages (granulated) (50 lbs.and over)						
First quarter	15,149	704	3,493	4,900	4,702	1,350
Second quarter	20,357	827	4,095	6,123	6,887	2,425
Third quarter	18,876	759	3,964	5,870	6,353	1,930
Fourth quarter	17,827	781	3,744	4,568	6,796	1,938
Total	72,209	3,071	15,296	21,461	24,738	7,643

Table 2.-Percentage distribution by quarters of packaged, bulk, and liquid sugar delivered by primary distributors in 1957

	U.S. total	New England	Middle Atlantic	South	North Central	West
			(Percent)			
Total direct deliveries						
First quarter	20.1	22.8	22.7	21.1	18.7	16.4
Second quarter	27.2	26.2	25.9	28.6	27.6	26.3
Third quarter	28.5	25.7	26.8	28.3	27.2	34.8
Fourth quarter	24.2	25.3	24.6	22.0	26.5	22.5
Total	100.0	100.0	100.0	100.0	100.0	100.0
Consumer size packages (granulated) (less than 50 lbs.)						
First quarter	19.3	23.3	22.2	19.1	17.1	19.1
Second quarter	27.8	25.2	25.9	29.3	28.4	26.1
Third quarter	29.2	25.7	27.9	29.5	29.8	30.4
Fourth quarter	23.7	25.8	24.0	22.1	24.7	24.4
Total	100.0	100.0	100.0	100.0	100.0	100.0
Total industrial and institutional						
First quarter	20.6	22.6	22.8	22.5	19.5	15.1
Second quarter	26.9	26.7	26.0	28.0	27.2	26.4
Third quarter	28.1	25.7	26.4	27.5	25.9	37.0
Fourth quarter	24.4	25.0	24.8	22.0	27.4	21.5
Total	100.0	100.0	100.0	100.0	100.0	100.0
Bulk sugar (granulated)						
First quarter	21.0	27.2	25.2	21.7	19.7	16.7
Second quarter	23.4	23.4	21.6	18.3	23.9	25.8
Third quarter	28.0	22.4	24.4	25.9	26.2	34.7
Fourth quarter	27.6	27.0	28.8	34.1	30.2	22.8
Total	100.0	100.0	100.0	100.0	100.0	100.0
Liquid sugar						
First quarter	18.9	20.2	21.7	19.9	23.7	9.5
Second quarter	24.6	27.4	26.7	26.5	25.5	18.1
Third quarter	35.1	28.8	28.2	28.7	27.7	58.2
Fourth quarter	21.4	23.6	23.4	24.9	23.1	14.2
Total	100.0	100.0	100.0	100.0	100.0	100.0
Industrial and institutional packages (granulated) (50 lbs. and over)						
First quarter	21.0	22.9	22.8	22.8	19.0	17.7
Second quarter	28.2	26.9	26.8	28.5	27.8	31.7
Third quarter	26.1	24.7	25.9	27.4	25.7	25.3
Fourth quarter	24.7	25.5	24.5	21.3	27.5	25.3
Total	100.0	100.0	100.0	100.0	100.0	100.0

of granulated deliveries is available only by the region to which deliveries are made. This regional information has, however, added considerably to the knowledge of the sugar marketing structure. Table 1 shows for the first time the bulk deliveries of granulated sugar by regions and makes it possible to arrive at residual figures representing deliveries of packaged granulated sugar for industrial and institutional use in containers of 50 pounds and over. Of the total bulk deliveries shown for the United States, approximately 44 percent was delivered by beet sugar processors. About 98 percent of bulk beet sugar deliveries was to the North Central and Western regions with deliveries to the West about 30 percent above those to the North Central region. Approximately a third of the total packaged industrial and institutional sugars was delivered by beet sugar processors and 70 percent of the beet total was delivered to the North Central region with 24 percent going to the Western region.

The seasonal pattern of 1957 quarterly deliveries by type of sugar for the United States and by regions is shown in Table 2. As is usually the case the highest percentage of total United States deliveries was made during the third quarter with the second quarter next highest. However, in the New England, South and North Central regions second quarter deliveries were the highest. This undoubtedly resulted from the very high deliveries of last June to industrial users since deliveries of all industrial sugars to these regions were also highest in the second quarter. As might be expected deliveries of consumer-size packages were highest during the third quarter for the United States and all regions except New England where fourth quarter deliveries were at about the same level.

In the Western region 37 percent of total industrial and institutional sugar deliveries during the calendar year 1957 was made during the third quarter. These heavy deliveries made the third quarter the highest for the entire United States for deliveries of industrial and institutional sugar. About 35 percent of calendar year bulk sugar deliveries to the West and 58 percent of liquid sugar deliveries were made during the third quarter of 1957. These heavy deliveries result from the seasonal demand of the large canning industry in this region, a large percent of which is filled by either bulk granulated or liquid sugar.

Bulk sugar deliveries were highest during the fourth quarter of the year for the Middle Atlantic, South and North Central regions

with fourth quarter deliveries to New England only slightly below those during the first quarter. However, the high rate of third quarter bulk deliveries to the West was sufficient to make total United States' bulk deliveries highest during that quarter. Liquid sugar deliveries were highest during the third quarter for all regions. Deliveries of packaged granulated sugar for industrial and institutional use was highest in all regions during the second quarter of 1957.

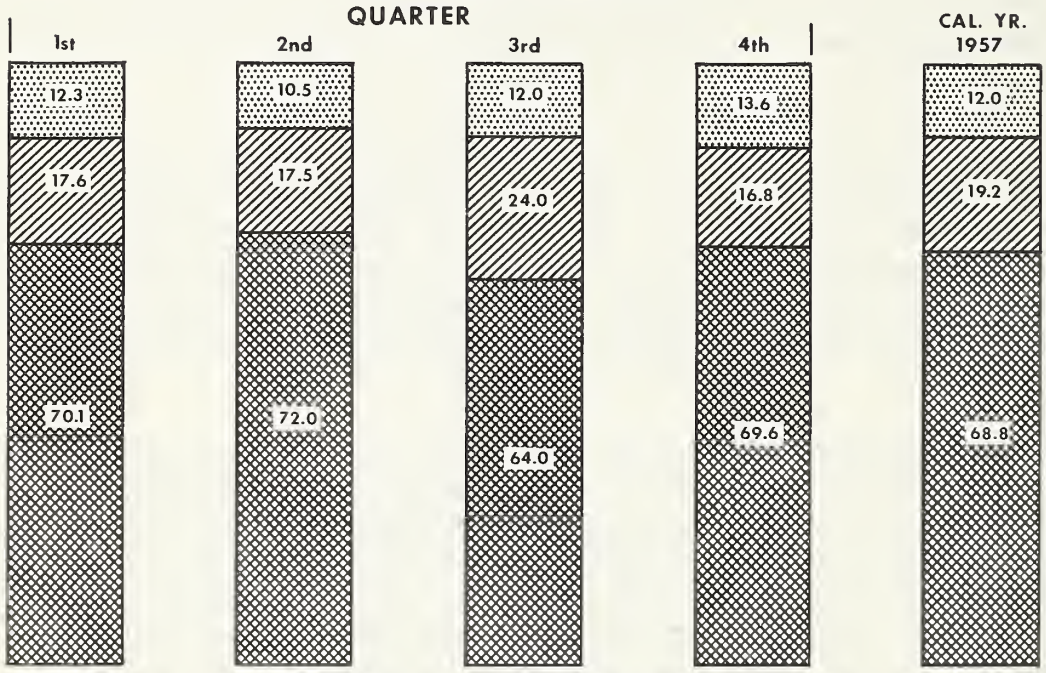
Table 3 indicates that 34 percent of all sugar deliveries during the calendar year 1957 was in consumer-size packages. Only 21.3 percent of all beet sugar deliveries was for household use as compared to 38.0 percent of all cane sugar deliveries. Figure I (A) shows the percentage break-down of deliveries of industrial and institutional sugar for the United States by quarters during 1957 and Figure I (B) shows the calendar year percentages by regions.

Of the total United States' deliveries for industrial and institutional use 12 percent during 1957 was bulk granulated sugar deliveries, 19.2 percent was liquid sugar, and 68.8 percent was packaged granulated sugar. Beet sugar deliveries for industrial use consisted of 18.4 percent bulk deliveries, 9.2 percent liquid sugar and 72.4 percent in packages of 50 pounds and over. Only 9.5 percent of all industrial cane sugar was deliveried in bulk, 23.2 percent being delivered as liquid sugar and 67.3 percent in packages. Importers and mainland cane mills do not deliver liquid sugar. Refiners' deliveries of liquid sugar were 27.3 percent of their total industrial sugar deliveries. At present, importers do not deliver sugar in bulk but 10.5 percent of mainland cane mills industrial and institutional sugar deliveries was bulk and refiners' bulk sugar deliveries were 11.0 percent of their total deliveries for industrial and institutional use.

Because of the heavy concentration of sugar consuming industries in the Middle Atlantic region only 25.1 percent of total deliveries was for household use. This is in sharp contrast to the South where 42.3 percent of all deliveries was in consumer-size packages. Deliveries for industrial and institutional use to the South were 87.4 percent packaged sugars with only 3 percent delivered as bulk sugar and 9.6 percent in liquid form. In the North Central region into which deliveries from primary distributors must travel the greatest distance, the percentage of bulk sugar was 11.1 percent, and 9.4 percent of the deliveries for industrial and institutional use was made in liquid form. During 1957 only a small percentage of liquid sugar deliveries to this region was beet sugar, although 60 percent

Fig. 1-1957 Percentage distribution of packaged, bulk and liquid sugar deliveries by primary distributors for industrial and institutional use

A-Within each quarter, U. S.



B-To each region during the year

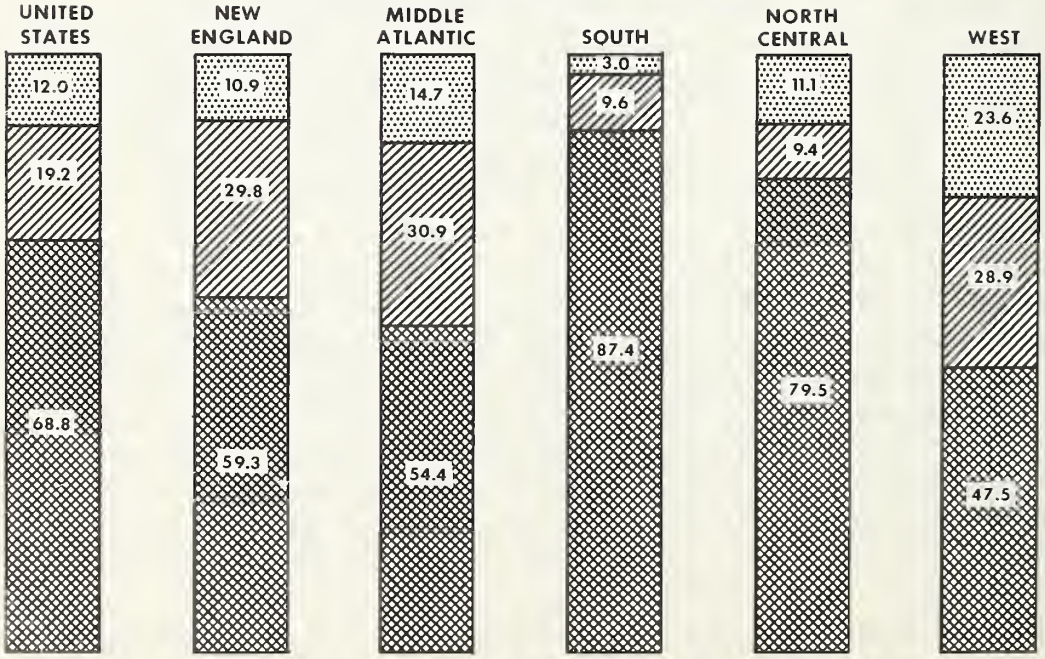


Table 3-Percentage distribution within each quarter of packaged, bulk, and liquid sugar deliveries by primary distributors in 1957

	United States	New England	Middle Atlantic	South	North Central	West
	Percent	Percent	Percent	Percent	Percent	Percent
First quarter 1957						
A Percent of total deliveries						
Consumer size packages 1/	32.5	36.9	24.6	38.3	30.7	38.3
Industrial and institutional	67.5	63.1	75.4	61.7	69.3	61.7
B Percent of industrial and institutional						
Bulk (granulated)	12.3	13.1	16.2	2.8	11.2	26.1
Liquid	17.6	26.7	29.4	8.5	11.5	18.2
Packaged 2/	70.1	60.2	54.4	88.7	77.3	55.7
Second quarter 1957						
A Percent of total deliveries						
Consumer size packages 1/	34.6	34.9	25.0	43.4	34.6	32.7
Industrial and institutional	65.4	65.1	75.0	56.6	65.4	67.3
B Percent of industrial and institutional						
Bulk	10.5	9.6	12.2	1.9	9.7	23.0
Liquid	17.5	30.5	31.8	9.1	8.9	19.8
Packaged 2/	72.0	59.9	56.0	89.0	81.4	57.2
Third quarter 1957						
A Percent of total deliveries						
Consumer size packages 1/	34.9	36.2	26.2	44.1	36.8	28.7
Industrial and institutional	65.1	63.8	73.8	55.9	63.2	71.3
B Percent of industrial and institutional						
Bulk	12.0	9.5	13.5	2.8	11.2	22.1
Liquid	24.0	33.4	33.0	10.0	10.1	45.4
Packaged 2/	64.0	57.1	53.5	87.2	78.7	32.5
Fourth quarter 1957						
A Percent of total deliveries						
Consumer size packages 1/	33.3	36.8	24.6	42.4	31.4	35.7
Industrial and institutional	66.7	63.2	75.4	57.6	68.6	64.3
B Percent of industrial and institutional						
Bulk	13.6	11.7	17.1	4.6	12.2	25.0
Liquid	16.8	28.0	29.1	10.8	8.0	19.0
Packaged 2/	69.6	60.3	53.8	84.6	79.8	56.0
Calendar year 1957						
A Percent of total deliveries						
Consumer size packages 1/	34.0	36.2	25.1	42.3	33.6	32.9
Industrial and institutional	66.0	63.8	74.9	57.7	66.4	67.1
B Percent of industrial and institutional						
Bulk	12.0	10.9	14.7	3.0	11.1	23.6
Liquid	19.2	29.8	30.9	9.6	9.4	28.9
Packaged 2/	68.8	59.3	54.4	87.4	79.5	47.5

1/ Granulated less than 50 pounds

2/ Granulated 50 pounds and over

of the bulk deliveries was beet sugar. In the near future liquid beet sugar will be readily available for delivery to this region and cane sugar facilities that are under construction will enable refiners to increase their bulk deliveries.

Bulk sugar deliveries were 23.6 percent of all industrial and institutional sugar deliveries in the Western region, almost double the average for the United States. Liquid sugar deliveries constituted 28.9 percent of the total to this region with only 47.5 percent of industrial deliveries in packages. While the percentage of industrial sugars delivered in packages by beet sugar processors to this region was about the same as for cane sugar distributors, a larger percentage of industrial beet sugar deliveries was made in bulk form and a smaller percentage as liquid sugar than by cane sugar distributors.

In the Middle Atlantic and New England regions, as in the West, approximately 30 percent of industrial and institutional sugar deliveries was in liquid form. However, only 14.7 percent of industrial and institutional deliveries to the Middle Atlantic region was made in bulk and only 10.9 percent of the total to New England. Sugar deliveries to the bakery industry in the Middle Atlantic states and to the confectionery industry in both the Middle Atlantic and New England States are much above the United States average. These two industries take a relatively small proportion of their sugar in liquid form. With cane sugar refiners in close proximity to most of these States the percentage of bulk sugar deliveries should increase.

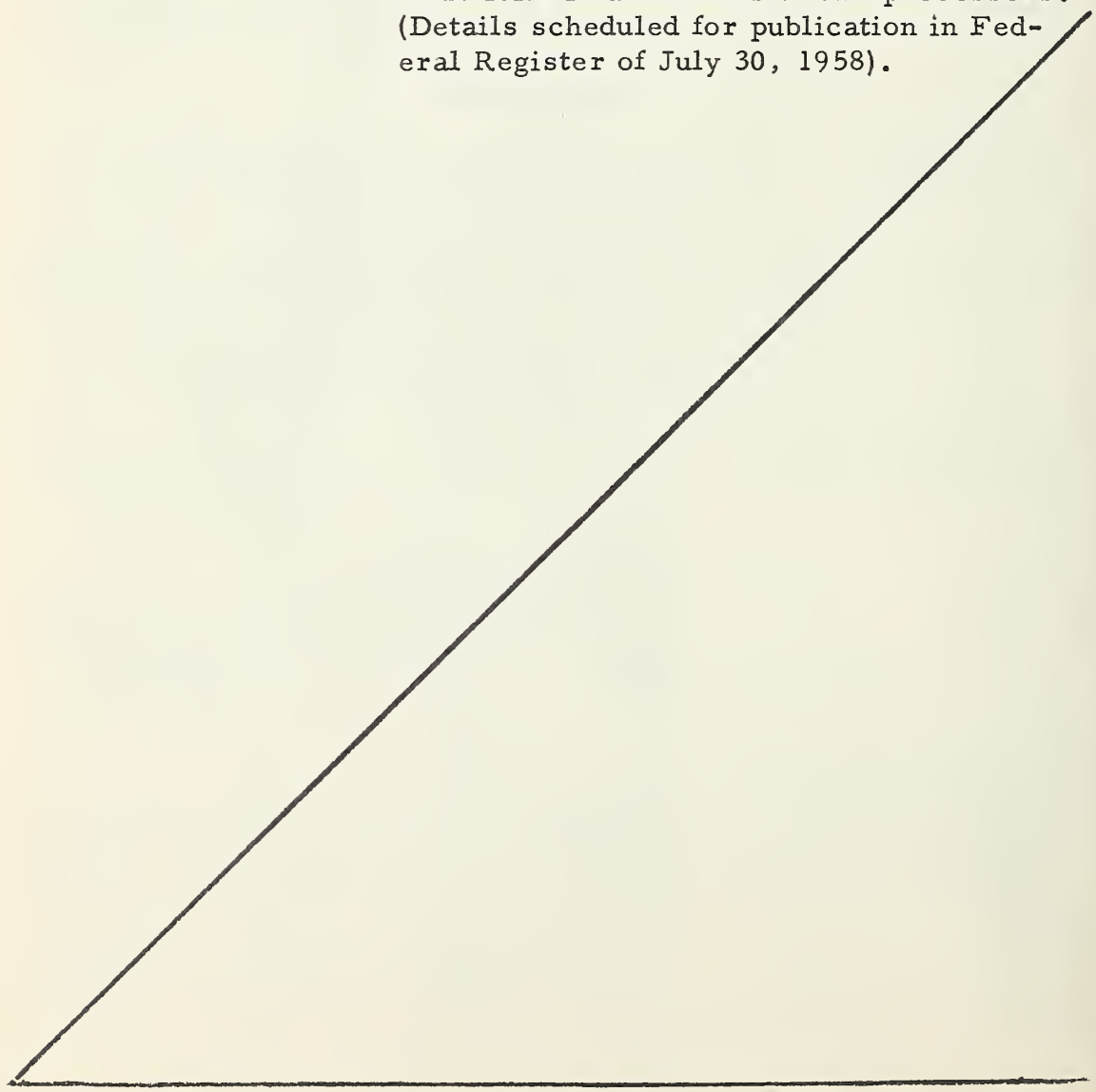
ADMINISTRATIVE ACTIONS

Date announced	Administrative action
July 1, 1958	Public hearing announced to receive testimony on (1) fair and reasonable wage rates for workers in Louisiana employed in harvesting 1958-crop sugarcane, and in producing and cultivating sugarcane during 1959, and (2) fair prices for 1958-crop sugarcane. The hearing is scheduled to begin at 10 a. m. July 24, 1958 in the City Hall Auditorium, Thebodaux, Louisiana. (See Federal Register of July 4, 1958).

July 7, 1958	Revised 1958 marketing allotment for domestic beet sugar processors totaling 2,227,558 short tons, raw value. These new allotments are made necessary by the increase in U. S. total requirements from 8,900,000 to 9,000,000 tons announced June 18, 1958. (See Federal Register of July 10, 1958).
July 14, 1958	Processor allotments of 1958 quota for Mainland Cane Sugar Area, replacing preliminary allotments in effect since January 1, 1958. These allotments differ from those proposed May 19 because of recent increases in the Mainland Cane Sugar Area quota. (See Federal Register of July 18, 1958).
July 14, 1958	Determination of proportionate shares (farm acreage allotments) for sugarcane farms in the Mainland Cane Sugar Area 1959 crop. This determination substantially agrees with unanimous recommendations of producers' representatives at informal public hearing in New Orleans May 20, 1958. (See Federal Register July 17, 1958).
July 15 and 16, 1958	The Agricultural Stabilization and Conservation State Committees of Illinois and Indiana (F. R. July 15) and Iowa (F. R. July 16) issued the bases and procedures for establishing their individual farm proportionate shares from the established states allocations for 1958 crop sugar beets.
July 15 and 16, 1958	The Agricultural Stabilization and Conservation State Committees of Colorado (F. R. July 15), and Washington and Nebraska (F. R. July 16) issued the bases and procedures for apportioning their respective states into sugar beet proportionate share areas and for establishing farm proportionate shares from the established state allocations for 1958 crop sugar beets.

July 17, 1958 — Supplemental public hearing announced on fair and reasonable prices for 1958 crop sugar beets in the Imperial Valley, California. The hearing will begin at 10 a.m. August 5, 1958 in the Farm Bureau Building, 1,000 Broadway, El Centro, California. (See Federal Register July 19, 1958).

July 25, 1958 — Revised allotments for direct consumption entries of Puerto Rican sugar into the continental United States. The revision reflects increased U. S. total requirements and also proration to other refiners of deficits in allotments to two processors. (Details scheduled for publication in Federal Register of July 30, 1958).



STATISTICAL SERIES IN THIS ISSUE

HIGHLIGHTS

1. June sugar deliveries for U. S. consumption, 812,000 short tons, raw value (preliminary), down 109,000 tons, or 11.8 percent from June 1957. Deliveries January 1 through June 30, 4,132,000 tons, about same as corresponding 1957 period. Final data for May 1958 deliveries, 741,000 short tons, raw value; the previously published preliminary figure for that month was 730,000 tons.

2. Primary distributors' stocks June 28, 1958, 1,350,000 short tons, raw value (preliminary), up 22,000 tons from a year ago, but down 153,000 from end May 1958 stocks. As compared with a year ago: beet processors' stocks up 116,000 tons, and importers of direct-consumption sugar 677 tons; refiners stocks were down 70,000 tons, and mainland sugarcane processors' stocks were down 24,000 tons. During June stocks of each type of primary distributor decreased: beet processors' stocks down about 136,000 tons, refiners' stocks down 8,000 tons, mainland sugarcane processors' stocks down 7,000 tons, and importers' of direct-consumption sugar stocks down 2,000 tons.

3. Quota charges January-May, 4,341,000 tons, down 184,000 tons, or 4.1 percent from same 1957 period. Charges to quotas up: Cuba 308,000 tons, "full duty" foreign countries 67,000 tons, and Domestic Beet Area 43,000 tons: charges to quotas down: Hawaii 422,000 tons, Mainland Cane Area 102,000 tons, the Philippines 43,000 tons, and Puerto Rico 35,000 tons.

4. May 1958 sugar deliveries to New England and Western regions were up 1 and 7 percent, respectively, from May 1957, but deliveries to the Southern regions were down 3 percent, to the Middle Atlantic 6 percent, and to the North Central region 10 percent. However, May 1958 deliveries were 3 to 17 percent larger than April 1958 to all regions except to the Middle Atlantic (11 percent smaller). As compared with January-May 1957, the 1958 first five months' deliveries were 4 to 6 percent larger except to the Middle Atlantic (1 percent smaller).

Table 4.-Distribution of sugar by primary distributors in the continental United States, Puerto Rico, and Hawaii during January-May 1958 and 1957

	1958	1957
	(Short tons, raw value)	
Continental United States		
Refiners' raw	692	1,679
Refiners' refined	2,368,722	2,316,703
Beet processors' refined	722,624	635,212
Importers' direct consumption	252,571	253,389
Mainland sugarcane processors' direct-consumption	13,360 1/	20,477
Total	3,357,969	3,227,460
Deliveries for:		
Export	26,832 2/	12,355
Livestock feed	10,794	1,537
Continental consumption 3/	3,320,343	3,213,568
Puerto Rico	44,861	46,019
Hawaii	14,000	12,801

1/ Deliveries for direct-consumption by mainland sugarcane processors that acquire no raw sugar from others for refining; deliveries by mainland sugarcane processor-refiners are included in deliveries by refiners.
2/ See Tables 6 to 9.
3/ Includes deliveries for United States Military forces at home and abroad.

Table 5.-Stocks of sugar held by primary distributors in the continental United States, May 31, 1958 and 1957

	1958	1957
	(Short tons, raw value)	
Refiners' raw	283,089	357,286
Refiners' refined	276,796	328,815
Beet processors' refined	856,567	806,568
Importers' direct consumption	72,252	78,485
Mainland sugarcane processors	14,765*	47,942
Total	1,503,469	1,619,096

* Stocks of sugar of mainland sugarcane processors that acquire no raw sugar from others for refining; processor-refiner stocks are included in refiners' stocks.

Table 6.-Raw Sugar: Refiners' stocks, receipts, meltings and deliveries, January-May, 1958 *

	(Short tons, raw value)
Stocks, January 1, 1958	281,275
Receipts	2,409,961
Meltings	2,406,625
Deliveries for direct consumption	692
Deliveries for export	0
Deliveries for livestock feed	0
Gains and (losses), adjustments, etc.	(830)
Stocks, May 31, 1958	283,089

* For receipts by source of supply, see Table 11.

Source: Compiled from reports on Form SU-73 and 74.

Table 7.-Refined sugar: Refiners' and beet processors' stocks, production and deliveries, January-May, 1958

	Cane sugar (Short tons,	Beet sugar raw value)
Stocks, January 1,1958	265,030	1,234,327
Production from raws melted	2,385,727	
Production direct from cane or beets	0	344,891
Imported refined receipts	161	
Deliveries for continental consumption	2,346,149	720,922
Deliveries for export	21,277	1,232
Deliveries for livestock feed	1,296	470
Gains and (losses), adjustments, etc.	(5,400)	(27)
Stocks, May 31, 1958	276,796	856,567

Source: Compiled from reports on Forms SU-73 and SU-74 from cane sugar refiners and on Form SU-70 from beet sugar processors.

Table 8.-Direct-consumption sugar: Importers' stocks, receipts and deliveries, January-May, 1958 1/

	(Short tons, raw value)
Stocks, January 1, 1958	17,932
Receipts	306,932
Deliveries for continental consumption	239,229
Deliveries for export	4,323
Deliveries for livestock feed	9,019
Gains and (losses), adjustments, etc.	(41)
Stocks, May 31, 1958	72,252

1/ For receipt by source of supply, see Table 11.

Source: Compiled from reports on Form SU-75 from importers of direct-consumption sugar.

Table 9.-Mainland sugarcane processors: Stocks, production and deliveries of mainland cane sugar, January-May, 1958

	(Short tons,	raw value)
Stocks, January 1, 1958		81,249
Production		83,926
Deliveries:		
For further processing	137,160	
For direct consumption	13,351	
For export	0	
For livestock feed	9	
Total		150,520
Gains and (losses), adjustments, etc.		+110
Stocks, May 31, 1958		14,765

Source: Compiled from reports submitted on Forms 71 and 72 by mainland sugarcane processors.

Table 10.-Mainland Sugar: Production and allotment charges, January-May, 1958

	Cane sugar (Short tons,	Beet sugar raw value)
Production	84,036	344,864
Allotment charges		
Louisiana sugarcane processors:		
For further processing	58,557	
For direct-consumption	11,234	
Louisiana processor-refiners	37,952	
Florida sugarcane processors	78,355	
Beet processors		720,886
Total	186,098	720,886

Source: Compiled from reports submitted by mainland sugarcane processors and processor refiners on Forms SU-71, 72 and 73 and by beet processors on Form SU-70.

Table 11-Refiners and importers: Receipts by source of supply. 1/ January-May 1958

Source of supply	Refiners (raw sugar)	Importers (DC sugar)
	(Short tons, raw value)	
Cuba	1,443,353	217,760
Hawaii	26,515	0
Hawaii refined,	0	0
Mainland cane area	138,290	0
Philippines, Republic of the	473,781	6,173
Puerto Rico	258,781	52,950
Virgin Islands	0	0
Other countries	68,376	30,049
Not identifiable	865	0
Total	2,409,961	306,932

1/ Includes quota exempt sugar as follows: Importers - for feed, 13,096; for re-export, 5,890; Refiners - for feed, 1,167; for re-export, 20,422 tons. Total, 40,575 tons.

Table 12.-Distribution of sugar by primary distributors in the continental United States, June 1958-57 and January-June, 1958 and 1957

	1958 1/		1957	
	June	Jan.-June	June	Jan.-June
	(Short tons, raw value)			
Refiners	535,634	2,905,048	607,978	2,926,360
Beet processors	209,234	931,858	252,458	887,670
Importers	63,945	316,516	59,650	313,039
Mainland sugarcane processors	3,000 2/	16,360	3,653	24,130
Total	811,813	4,169,782	923,739	4,151,199
Deliveries for:				
Export		26,832	2,280	14,636
Livestock feed		10,794	97	1,633
For continental consumption 3/	811,813	4,132,156	921,362	4,134,930

1/ Preliminary
2/ Estimated
3/ Includes deliveries for U.S. military forces at home and abroad.

Table 13.-Stocks of sugar held by primary distributors in the continental United States, June 28, 1958 and June 30, 1957.

	1958 1/	1957
	(Short tons, raw value)	
Refiners' raw	279,077	325,983
Refiners' refined	272,928	295,649
Beet processors	720,016	604,374
Importers' direct-consumption	69,952	69,275
Mainland sugarcane processors	8,000 2/	32,257
Total	1,349,973	1,327,538

1/ Preliminary

2/ Estimated

Table 14.--Status of 1958 Sugar Quotas as of June 30, 1958 [1/]

Area	Quota	Credit for drawback of duty	Charge to quota & offset to drawback of duty [2/] Total	Charge to quota & offset to drawback of duty [2/] Direct-consumption from offshore areas [3/]	Unfilled balance Total	Unfilled balance Within direct consumption limits for offshore areas
	Short tons, raw value					
Domestic beet	2,227,558		930,120 [4/]		1,297,438	
Mainland cane	685,441		196,098 [4/]		489,343	
Hawaii [5/]	765,000		41,972	0	723,028	30,700
Puerto Rico [6/]	815,000		417,218	73,771	397,782	59,293
Virgin Islands	15,549		0		15,549	
Republic of the Philippines	980,000	0	595,475	13,249	384,525	46,671
Cuba	3,294,247	1,833	2,046,104	253,682	1,249,976	121,378
Other foreign countries	217,205	949	114,283	37,100	103,871	23,754
Total	9,000,000	2,782	4,341,270	377,802	4,661,512	281,796
Details of other foreign countries						
Peru	55,588	262	11,530	5,620	44,320	3,940
Dominican Republic	72,967	605	43,483	2,045	30,089	6,478
Mexico	52,555	72	34,431	9,749	18,196	5,745
Nicaragua	13,883	0	7,986	7,986	5,897	2,222
Haiti	7,313	0	5,153	0	2,160	2,160
Netherlands	4,086	0	4,086	4,086	0	0
China	4,007	0	2,785	2,785	1,222	1,222
Panama	4,007	0	3,266	3,266	741	741
Costa Rica	1,123	0	0	0	1,123	1,123
Canada	747	0	747	747	0	0
United Kingdom	611	10	513	513	108	108
Belgium	215	0	215	215	0	0
British Guiana	99	0	84	84	15	15
Hong Kong	4	0	4	4	0	0
Total	217,205	949	114,283 [7/]	37,100	103,871 [8/]	23,754

LIQUID SUGAR [9/]

	(wine gallons of 72 percent total sugar content)		
Cuba	7,970,558	7,546,297	424,261
Dominican Republic	830,894	20,168	810,726
British West Indies	300,000	0	300,000

1/ Quota exempt sugar entered under Section 212(4); Cuban for feed, 12,651; for re-export, 30,583; Mexican for feed, 3,075; for re-export, 22; total, 46,331. 2/ These data include the following: (a) Domestic beet and mainland cane partly estimated; (b) raw sugar from Hawaii, Puerto Rico and the Republic of the Philippines, and all sugar from Cuba entered through June 30, 1958 as shown by quota clearance papers received in the Sugar Division by July 11, 1958; and (c) direct-consumption sugar from Hawaii, Puerto Rico, and the Republic of the Philippines; and all sugar from the Virgin Islands and "other foreign countries" entered or authorized for entry as of June 30, 1958. 3/ Includes raw sugar for direct-consumption from Cuba, 11,554; Philippines, 2,380; Dominican Republic, 9; total, 13,943. 4/ Estimated. 5/ Despite declaration of deficit the full basic quota of 1,090,496 is available. 6/ Despite declaration of deficit the full basic quota of 1,140,253 is available. 7/ Under Section 212(1), charges to quotas exclude the first 10 tons entered by each country except Peru and Costa Rica. 8/ Applications being held pending availability of quota; Hong Kong, 25. 9/ 7,420 gallons were entered by United Kingdom under Section 212(3).

Table 15.-Comparison of charges to quotas and offsets to drawback of duty, January-June, 1958 and 1957

(Short tons, raw value and percentages)

	1958	1957	Increase		Decrease	
			Tons	Percent	Tons	Percent
Domestic beet	930,120 1/	887,060 2/	43,060	4.9		
Mainland cane	196,098 1/	298,084 2/			101,986	34.2
Hawaii	41,972	464,400			422,428	91.0
Puerto Rico	417,218	451,892			34,674	7.7
Virgin Islands	0	0	0	0	0	0
Philippines	595,475	638,917			43,442	6.8
Cuba	2,046,104	1,737,957	308,147	17.7		
Other foreign countries	114,283	47,236	67,047	141.9		
Total	4,341,270	4,525,546			184,276	4.1
Details of other foreign countries						
Peru	11,530	10,692	838	7.8		
Dominican Republic	43,483	11,394	32,089	281.6		
Mexico	34,431	10,362	24,069	232.3		
Nicaragua	7,986	6,067	1,919	31.6		
Haiti	5,153	0	5,153			
Netherlands	4,086	3,204	882	27.5		
China	2,785	3,445			660	19.2
Panama	3,266	910	2,356	258.9		
Costa Rica	0	0				
Canada	747	559	188	33.6		
United Kingdom	513	512	1			
Belgium	215	0	215			
British Guiana	84	84				
	4	7			3	
Total	114,283	47,236	67,047	141.9		

LIQUID SUGAR

	(Wine gallons of 72 percent total sugar content)					
Cuba	7,546,297	7,708,219			161,922	2.1
Dominican Republic	20,168	2,244	17,924	798.8		
British West Indies	0	0				

1/ Partly estimated

2/ Revised

Table 16.-Status of 1958 Sugar Quotas as of July 11, 1958 1/

Area	Quota	Credit for drawback of duty	Charge to quota & off-set to drawback of duty 2/ Total	Direct-consumption from offshore areas 3/	Unfilled balance Total	Within direct consumption limits for offshore areas
	Short tons, raw value					
Domestic beet	2,227,558		1,005,120 4/		1,222,438	
Mainland cane	685,441		204,098 4/		481,343	
Hawaii 5/	765,000		42,910	938	722,090	29,762
Puerto Rico 6/	815,000		440,325	77,539	374,675	55,525
Virgin Islands	15,549		0		15,549	
Republic of the Philippines	980,000	0	614,094	13,252	365,906	46,668
Cuba	3,294,247	1,833	2,065,667	258,230	1,230,413	116,830
Other foreign countries	217,205	949	115,869	38,686	102,285	22,168
Total	9,000,000	2,782	4,488,083	388,645	4,514,699	270,953
Details of other foreign countries						
Peru	55,588	262	11,530	5,620	44,320	3,940
Dominican Republic	72,967	605	44,019	2,581	29,553	5,942
Mexico	52,555	72	35,001	10,319	17,626	5,175
Nicaragua	13,883	0	7,986	7,986	5,897	2,222
Haiti	7,313	0	5,153	0	2,160	2,160
Netherlands	4,086	0	4,086	4,086	0	0
China	4,007	0	2,783	2,783	1,224	1,224
Panama	4,007	0	3,640	3,640	367	367
Costa Rica	1,123	0	0	0	1,123	1,123
Canada	747	0	747	747	0	0
United Kingdom	611	10	621	621	0	0
Belgium	215	0	215	215	0	0
British Guiana	99	0	84	84	15	15
Hong Kong	4	0	4	4	0	0
Total	217,205	949	115,869 7/	38,686	102,285	8/ 22,168

LIQUID SUGAR 9/

	(wine gallons of 72 percent total sugar content)			
Cuba	7,970,558	7,942,130	28,428	
Dominican Republic	830,894	20,168	810,726	
British West Indies	300,000	0	300,000	

1/ Quota exempt sugar entered under Section 212(4); Cuban for feed 12,715; for re-export, 30,583; Mexican for feed, 3,075; for reexport, 22; total, 46,395. 2/These data include the following: (a) Domestic beet and mainland cane sugar partly estimated; (b) all other sugar entered or authorized for entry as shown by quota clearance papers received in the Sugar Division through July 11, 1958. 3/Includes raw sugar for direct-consumption from Cuba, 11,572; Philippines, 2,383; Dominican Republic, 9; total, 13,964.
4/ Estimated
5/ Despite declaration of deficit the full basic quota of 1,090,496 is available.
6/ Despite declaration of deficit the full basic quota of 1,140,253 is available.
7/ Under Section 212(1), charges to quotas exclude the first 10 tons entered by each country except Peru and Costa Rica. 8/ Applications being held pending availability of quota; Hong Kong, 25. 9/ 7,420 gallons entered by United Kingdom under Section 212(3).

Table 17 -Deliveries of Sugar by Primary Distributors by States, May 1958

State	Cane sugar refiners	Beet sugar processors	Importers of direct-consumption sugar	Mainland cane sugar mills	Total
	100-pound bags, refined equivalent				
NEW ENGLAND					
CONN	102539		4450		106989
ME	57171		800		57971
MASS	398567		15579		414146
N H	30981				30981
R I	40974		3650		44624
VT	18041		8818		26859
TOTAL	648273		33297		681570
MID ATLANTIC					
N J	575377		79287		654664
N Y	1275255	4212	108193		1387660
PENN	770119	800	217212	35	988166
TOTAL	2620751	5012	404692	35	3030490
N CENTRAL					
ILL	481802	761525	10010	18424	1271761
IND	216147	79331	620		296098
IOWA	40980	129096	3085		173161
KAN	53875	63099		600	117574
MICH	194360	179680	20840	20	394900
MINN	36323	136743	340		173406
MO	257988	85430	1200	1645	346263
NEBR	29639	73896		600	104135
N DAK	217	27068			27285
OHIO	514134	68903	28355		611392
S DAK	756	46665			47421
WISC	108574	138177	2975	8760	258486
TOTAL	1934795	1789613	67425	30049	3821882
SOUTHERN					
ALA	276377			360	276737
ARK	113167	4000		4	117171
DEL	14464				14464
D C	40238		6250		46488
FLA	122878		210839	12477	346194
GA	434990		84772		519762
KY	211090		2882	3165	217137
LA	321390		-3166 CR	3211	321435
MD	260242		45222		305464
MISS	182752				182752
N C	270428		61987		332415
OKLA	105950	29169	50	300	135469
S C	145931		11906		157837
TENN	409922		5945	1980	417847
TEXAS	553691	109617	36360	1214	700882
VA	153117		71182	5	224304
W VA	69291		7413		76704
TOTAL	3685918	142786	541642	22716	4393062
WESTERN					
ARIZ	28506	18006			46512
CALI	397220	927788	1200	1250	1327458
COLO	8387	73680		3	82070
IDAHO	4485	22898			27383
MONT	997	29521			30518
NEV	4222	4136			8358
N MEX	12096	19701			31797
ORE	49033	83772	4650		137455
UTAH	4683	55314			59997
WASH	62189	120410	9100		191699
WYO	1029	9495			10524
TOTAL	572847	1364721	14950	1253	1953771
GRAND TOTAL	9462584	3302132	1062006	54053	13880775

Table 18.--Deliveries of sugar by primary distributors, by States, January-May 1957 and 1958

Thousands of 100-pound bags, refined equivalent

	Beet processors		Cane sugar refiners		Importers of D.C.sugar		Mainland cane sugar mills		Total	
	1957	1958	1957	1958	1957	1958	1957	1958	1957	1958
New England										
Connecticut			449	475	23	22	1	1	473	498
Maine			246	253	1	3			247	256
Massachusetts			1,928	1,995	58	56	*	*	1,986	2,051
New Hampshire			125	134	1				126	134
Rhode Island			200	202	7	15			207	217
Vermont			86	82	30	41			116	123
Total			3,034	3,141	120	137	1	1	3,155	3,279
Mid-Atlantic										
New Jersey			2,738	2,785	254	287			2,992	3,072
New York	1	137	6,334	6,126	693	531			7,028	6,794
Pennsylvania	2	72	3,937	3,803	1,009	997	*	*	4,948	4,872
Total	3	209	13,009	12,714	1,956	1,815	*	*	14,968	14,738
North Central										
Illinois	2,971	2,983	2,684	2,602	53	25	137	84	5,845	5,694
Indiana	267	420	1,070	985	10	4	2	1	1,349	1,410
Iowa	460	495	244	253	*	24	5	*	709	772
Kansas	262	284	279	287		2	2	1	543	574
Michigan	881	778	980	1,052	91	73	7	31	1,959	1,944
Minnesota	577	639	150	215	*	9			727	863
Missouri	363	435	950	1,097		3	5	4	1,318	1,539
Nebraska	397	401	173	149		2	1	2	571	554
North Dakota	110	121	2	1					112	122
Ohio	267	424	2,484	2,571	70	58	2	2	2,823	3,055
South Dakota	117	139	11	11		1			128	151
Wisconsin	547	549	439	516	8	7	33	28	1,027	1,100
Total	7,219	7,678	9,466	9,739	232	208	194	153	17,111	17,778
Southern										
Alabama			925	1,122			13	9	938	1,131
Arkansas	14	21	418	433			*	*	432	454
Delaware			59	74	1	6			60	80
Dist.of Columbia			212	196	21	24			233	220
Florida			508	556	920	967	61	37	1,489	1,560
Georgia			1,731	1,864	238	227	1	1	1,970	2,092
Kentucky	1	5	760	887	22	32	10	13	793	937
Louisiana			1,328	1,363	1		50	30	1,379	1,393
Maryland			1,296	1,306	161	184		*	1,457	1,490
Mississippi			902	881		*	6	1	908	882
North Carolina			1,130	1,220	388	320	*	*	1,518	1,540
Oklahoma	118	117	394	449		*	*	1	512	567
South Carolina			593	627	58	57	*		651	684
Tennessee			1,140	1,378	5	12		2	1,145	1,392
Texas	469	522	2,281	2,490	120	99	49	3	2,919	3,114
Virginia		1	772	752	294	302	*	*	1,066	1,055
West Virginia			350	327	22	29			372	356
Total	602	666	14,799	15,925	2,251	2,259	190	97	17,842	18,947
Western										
Arizona	78	85	116	127			1		195	212
California	2,364	3,147	2,448	1,903	77	30	2	3	4,891	5,083
Colorado	295	321	35	40				*	330	361
Idaho	88	94	16	17					104	111
Montana	106	117	8	7					114	124
Nevada	10	15	23	23					33	38
New Mexico	67	83	41	58					108	141
Oregon	283	292	227	202	24	22			534	516
Utah	197	199	31	29					228	228
Washington	486	496	238	263	30	48			754	807
Wyoming	38	42	2	3					40	45
Total	4,012	4,891	3,185	2,672	131	100	3	3	7,331	7,666
Grand total	11,836	13,444	43,493	44,191	4,690	4,519	388	254	60,407	62,408

* Less than 500 bags

Table 19-Deliveries of cane and beet sugar by primary distributors in consumer size packages (less than 50 pounds) by quarters and for calendar year 1957 (revised)

Area	Cane sugar 1/	Beet sugar	Total
	(hundredweight refined)		
	First quarter		
United States	9,094,867	1,320,771	10,415,638
New England	683,637	0	683,637
Middle Atlantic	2,094,996	60	2,095,056
South	3,392,484	41,289	3,433,773
North Central West			2,698,322
No. Central & West 2/	2,923,750	1,279,422	1,504,850
	Second quarter		
United States	12,895,717	2,091,765	14,987,482
New England	740,371	0	740,371
Middle Atlantic	2,436,138	0	2,436,138
South	5,231,229	38,748	5,269,977
North Central West			4,483,741
No. Central & West 2/	4,487,979	2,053,017	2,057,255
	Third quarter		
United States	13,111,128	2,672,864	15,783,992
New England	754,872	0	754,872
Middle Atlantic	2,630,446	0	2,630,446
South	5,247,400	61,855	5,309,255
North Central West			4,692,129
No.Central & West 2/	4,478,410	2,611,009	2,397,290
	Fourth quarter		
United States	10,683,508	2,124,694	12,808,202
New England	756,746	0	756,746
Middle Atlantic	2,265,495	34	2,265,529
South	3,935,849	39,436	3,975,285
North Central West			3,889,059
No.Central & West 2/	3,725,418	2,085,224	1,921,583
	Calendar year		
United States	45,785,220	8,210,094	53,995,314
New England	2,935,626	0	2,935,626
Middle Atlantic	9,427,075	94	9,427,169
South	17,806,962	181,328	17,988,290
North Central West			15,763,251
No.Central & West 2/	15,615,557	8,028,672	7,880,978

1/ Deliveries by importers of direct-consumption sugar included in these revised data: 1st quarter, 92,276 cwt.; 2nd quarter, 192,883 cwt.; 3rd quarter, 111,844 cwt.; 4th quarter, 88,881 cwt.; total calendar year 485,884 cwt.

Table 20.-Revisions of data in Sugar Reports 71, March 1958, relating to deliveries of sugar by primary distributors by type of product or business of buyer

All data are in 100-pound, refined equivalent,

Table 19, page 21 FOURTH QUARTER 1957

Product or business of buyer	United States: Beet (total)	United States: Cane (total)	Imported D.C. (total)	Total all sugar
Industrial				
Confectionery and related products	1,338,330		459,406	4,269,238
Beverages	976,650			4,146,966
Sub-total	6,223,244		1,299,625	19,513,452
Non-industrial				
Wholesale grocers, jobbers, sugar dealers	3,155,142			12,586,059
Sub-total	4,360,286			18,924,242
Total deliveries	10,583,530		1,747,691	38,437,694
Deliveries in consumer-size packages (less than 50 lbs.) 1/	2,124,694	10,594,627	88,881	12,808,202
Deliveries in bulk (unpackaged)	1,551,589	1,939,017		3,490,606

Table 20, page 22

Product or business of buyer	United States	North Central	West
Industrial			
Confectionery and related products	4,269,238	1,466,538	
Beverages	4,146,966	1,068,687	
Sub-total	19,513,452	6,288,119	
Non-industrial			
Wholesale grocers, jobbers, sugar dealers	12,586,059	4,329,284	1,994,686
Sub-total	18,924,242	6,115,584	2,816,175
Total deliveries	38,437,694	12,403,703	5,382,718

Table 20.-(continued) Revisions of data in Sugar Reports 71, March 1958, relating to deliveries of sugar by primary distributors by type of product or business of buyer

All data are in 100-pound, refined equivalent

CALENDAR YEAR 1957

Table 23, page 24

Product or business of buyer	United States Beet (total)	Cane (total)	Imported D.C. (total)	Total all sugar
Industrial				
Confectionery and related products	3,709,012		2,312,511	15,324,105
Beverages	3,099,983			18,897,617
Sub-total	22,591,525		7,559,354	81,236,672
Non-industrial				
Wholesale grocers, jobbers, sugar dealers	11,254,578			52,713,325
Sub-total	15,919,708			77,768,223
Total deliveries	38,511,233		10,735,261	159,004,895
Deliveries in consumer-size packages(less than 50 lbs.) 1/	8,210,094	45,299,336	485,884	53,995,314
Bulk deliveries 1/	5,562,867	7,079,890		12,642,757

Table 24, page 25

Product or business of buyer	United States	North Central	West
Industrial			
Confectionery and related products	15,324,105	4,707,740	
Beverages	18,897,617	4,126,358	
Sub-total	81,236,672	23,149,726	
Non-industrial			
Wholesale grocers, jobbers, sugar dealers	52,713,325	16,982,423	7,768,729
Sub-total	77,768,223	23,739,339	11,228,963
Total deliveries	159,004,895	46,889,065	23,953,308

Table 21.-1957 Bulk (unpackaged) sugar deliveries by primary distributors (Revised)
100-pound, refined equivalent

Period	Beet	Cane	Total
1st quarter	914,071	1,746,868	2,660,939
2nd quarter	1,378,762	1,575,696	2,954,458
3rd quarter	1,718,445	1,818,309	3,536,754
4th quarter	1,551,589	1,939,017	3,490,606
Total	5,562,867	7,079,890	12,642,757

1/ Also see Table this issue of Sugar Reports.

Note: Except as noted above all 100-pound refined equivalent data previously shown in tables referred to remain unchanged.

Table 22.-Sugar: Prices, production, and stocks

Period	Prices (Gross) 1/					
	Raw cane		Refined cane quoted wholesale			
	N.Y.duty paid	World fas.Cuba	New York	Gulf	Chicago-West	Pacific Coast
	Cents per pound					
1953-57 monthly av.	6.13	3.71	8.79	8.64	8.61	8.72
1956 monthly av.	6.09	3.48	8.77	8.60	8.58	8.75
1957 monthly av.	6.24	5.16	9.15	8.95	8.82	9.12
1957						
July	6.45	5.27	9.25	9.05	9.00	9.25
August	6.13	4.13	9.25	9.05	8.81	9.14
September	6.17	4.55	9.15	8.95	8.70	9.10
October	6.21	4.03	9.15	8.95	8.70	9.10
November	6.12	3.63	9.15	8.95	8.70	9.10
December	6.15	3.87	9.15	8.95	8.70	9.10
1958						
January	6.15	3.74	9.15	8.95	8.70	9.10
February	6.15	3.55	9.15	8.95	8.70	9.10
March	6.03	3.42	9.15	8.95	8.78	9.10
April	6.21	3.45	9.15	8.95	8.85	9.10
May	6.29	3.47	9.24	9.13	9.03	9.28
June	6.27	3.42	9.35	9.15	9.05	9.30
12-month av.	6.19	3.88	9.19	9.00	8.81	9.15

Period	Prices (Gross) (continued)			
	Refined beet, quoted wholesale			Refined retail
	Eastern	Chicago-West	Pacific Coast	U.S. average
	Cents per pound			
1953-57 monthly av.	8.52	8.41	8.62	10.62
1956 monthly av.	8.52	8.38	8.65	10.57
1957 monthly av.	8.63	8.62	9.02	11.03
1957				
July	8.80	8.80	9.15	11.06
August	8.64	8.61	9.04	11.12
September	8.50	8.50	9.00	11.12
October	8.50	8.50	9.00	11.10
November	8.50	8.50	9.00	11.12
December	8.50	8.50	9.00	11.12
1958				
January	8.50	8.50	9.00	11.12
February	8.50	8.50	9.00	11.12
March	8.50	8.58	9.00	11.10
April	8.65	8.65	9.00	11.14
May	8.65	8.83	9.18	11.16
June	8.65	8.85	9.20	
12-month av.	8.61	8.61	9.05	11.12 2/

Period	Production and month-end stocks refined			
	Production		Month-end stocks	
	Cane sugar refiners	Beet processors	Cane sugar refiners	Beet processors
	1,000 short tons, raw value			
1953-57 monthly av.	504	159	272 3/	801
1956 monthly av.	528	163	281 3/	816
1957 monthly av.	504	169	296 3/	800
1957				
July	577	37	301	412
August	556	52	286	272
September	538	138	275	222
October	520	534	280	602
November	446	571	295	1,031
December	441	479	265 3/	1,234
1958				
January	476	205	278	1,351
February	429	31	257	1,244
March	457	5	268	1,065
April	516	31	276	960
May	508	73	277	856
June 4/	535	73	273	720
12-month av.	500	186	278	831

1/ Quoted wholesale refined prices represent the current quotations of cane refiners and beet processors even though orders sometimes are taken on a day to day basis at a lower price and allowances in specific areas are being made. (See Sugar Reports No. 55, page 4). 2/ 11-month average. 3/ Over-quota stocks at the end of the year included. 4/ Preliminary.

UNITED STATES DEPARTMENT OF AGRICULTURE
Commodity Stabilization Service
Sugar Division
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